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August 3, 2012

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

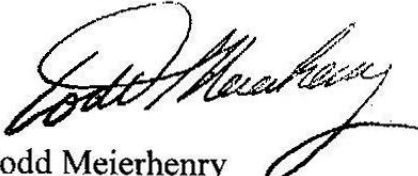
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Mitchell School District 17-2
Capital Outlay Certificates-Qualified Zone Academy Bonds, Series 2012

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,


Todd Meierhenry

/dm
Encl.

RECEIVED
AUG - 6 2012
S.D. SEC. OF STATE

MITCHELL SCHOOL DISTRICT NO. 17-2
CAPITAL OUTLAY CERTIFICATES - QUALIFIED ZONE ACADEMY BONDS, SERIES 2012

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Certificates of any type shall file with the Secretary of State a bond information statement concerning each issue of Certificates.

1. Name of issuer: Mitchell School District 17-2
2. Designation of issue: Capital Outlay Certificates - Qualified Zone Academy Bonds, Series 2012
3. Date of issue: June 27, 2012
4. Purpose of issue: Providing funds for capital improvements as specified by 1397E of the Internal Revenue Code
5. Type of bond: Taxable – qualified zone academy bond.
6. Principal amount and denomination of bond: \$500,000.
7. Paying dates of principal and interest:

See attached schedule.
8. Amortization schedule: See attached schedule.
9. Interest rate or rates, including total aggregate interest cost:

See attached schedule.

This is to certify that the above information pertaining to the Capital Outlay Certificates - Qualified Zone Academy Bonds, Series 2012 is true and correct on this 12th day of July 2012



By: Steven Culhane
Its : Business Manager

Form: SOS REC 050 08/84

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2244451

\$500,000

Mitchell School District 17-2, South Dakota

Limited Tax General Obligation Certificates, Series 2012

Qualified Zone Academy Bonds (QZAB)

Principal & Tax Credit Schedule

Part 2 of 3

Dated Date: 12-Jul-12		Delivery Date: 12-Jul-12			
Date	Principal	Tax Credit Rate	Tax Credit	Total P&TC	Fiscal Total
03/15/2023	-	-	5,437.50	5,437.50	-
06/15/2023	-	-	5,437.50	5,437.50	-
09/15/2023	-	-	5,437.50	5,437.50	-
12/15/2023	-	-	5,437.50	5,437.50	-
03/15/2024	-	-	5,437.50	5,437.50	21,750.00
06/15/2024	-	-	5,437.50	5,437.50	-
09/15/2024	-	-	5,437.50	5,437.50	-
12/15/2024	-	-	5,437.50	5,437.50	-
03/15/2025	-	-	5,437.50	5,437.50	21,750.00
06/15/2025	-	-	5,437.50	5,437.50	-
09/15/2025	-	-	5,437.50	5,437.50	-
12/15/2025	-	-	5,437.50	5,437.50	-
03/15/2026	-	-	5,437.50	5,437.50	21,750.00
06/15/2026	-	-	5,437.50	5,437.50	-
09/15/2026	-	-	5,437.50	5,437.50	-
12/15/2026	-	-	5,437.50	5,437.50	-
03/15/2027	-	-	5,437.50	5,437.50	21,750.00
06/15/2027	-	-	5,437.50	5,437.50	-
09/15/2027	-	-	5,437.50	5,437.50	-
12/15/2027	-	-	5,437.50	5,437.50	-
03/15/2028	-	-	5,437.50	5,437.50	21,750.00
06/15/2028	-	-	5,437.50	5,437.50	-
09/15/2028	-	-	5,437.50	5,437.50	-
12/15/2028	-	-	5,437.50	5,437.50	-
03/15/2029	-	-	5,437.50	5,437.50	21,750.00
06/15/2029	-	-	5,437.50	5,437.50	-
09/15/2029	-	-	5,437.50	5,437.50	-
12/15/2029	-	-	5,437.50	5,437.50	-
03/15/2030	-	-	5,437.50	5,437.50	21,750.00
06/15/2030	-	-	5,437.50	5,437.50	-
09/15/2030	-	-	5,437.50	5,437.50	-
12/15/2030	-	-	5,437.50	5,437.50	-
03/15/2031	-	-	5,437.50	5,437.50	21,750.00
06/15/2031	-	-	5,437.50	5,437.50	-
09/15/2031	-	-	5,437.50	5,437.50	-
12/15/2031	500,000.00	4.350%	5,437.50	505,437.50	521,750.00
Total	\$500,000.00	-	\$422,493.75	\$922,493.75	-

\$500,000

Mitchell School District 17-2, South Dakota
Limited Tax General Obligation Certificates, Series 2012
Qualified Zone Academy Bonds (QZAB)

Principal & Tax Credit Schedule

Part 1 of 3

Dated Date: 12-Jul-12		Delivery Date: 12-Jul-12			
Date	Principal	Tax Credit Rate	Tax Credit	Total P&TC	Fiscal Total
07/12/2012	-	-	-	-	-
09/15/2012	-	-	3,806.25	3,806.25	-
12/15/2012	-	-	5,437.50	5,437.50	9,243.75
03/15/2013	-	-	5,437.50	5,437.50	-
06/15/2013	-	-	5,437.50	5,437.50	-
09/15/2013	-	-	5,437.50	5,437.50	-
12/15/2013	-	-	5,437.50	5,437.50	21,750.00
03/15/2014	-	-	5,437.50	5,437.50	-
06/15/2014	-	-	5,437.50	5,437.50	-
09/15/2014	-	-	5,437.50	5,437.50	-
12/15/2014	-	-	5,437.50	5,437.50	21,750.00
03/15/2015	-	-	5,437.50	5,437.50	-
06/15/2015	-	-	5,437.50	5,437.50	-
09/15/2015	-	-	5,437.50	5,437.50	-
12/15/2015	-	-	5,437.50	5,437.50	21,750.00
03/15/2016	-	-	5,437.50	5,437.50	-
06/15/2016	-	-	5,437.50	5,437.50	-
09/15/2016	-	-	5,437.50	5,437.50	-
12/15/2016	-	-	5,437.50	5,437.50	21,750.00
03/15/2017	-	-	5,437.50	5,437.50	-
06/15/2017	-	-	5,437.50	5,437.50	-
09/15/2017	-	-	5,437.50	5,437.50	-
12/15/2017	-	-	5,437.50	5,437.50	21,750.00
03/15/2018	-	-	5,437.50	5,437.50	-
06/15/2018	-	-	5,437.50	5,437.50	-
09/15/2018	-	-	5,437.50	5,437.50	-
12/15/2018	-	-	5,437.50	5,437.50	21,750.00
03/15/2019	-	-	5,437.50	5,437.50	-
06/15/2019	-	-	5,437.50	5,437.50	-
09/15/2019	-	-	5,437.50	5,437.50	-
12/15/2019	-	-	5,437.50	5,437.50	21,750.00
03/15/2020	-	-	5,437.50	5,437.50	-
06/15/2020	-	-	5,437.50	5,437.50	-
09/15/2020	-	-	5,437.50	5,437.50	-
12/15/2020	-	-	5,437.50	5,437.50	21,750.00
03/15/2021	-	-	5,437.50	5,437.50	-
06/15/2021	-	-	5,437.50	5,437.50	-
09/15/2021	-	-	5,437.50	5,437.50	-
12/15/2021	-	-	5,437.50	5,437.50	21,750.00
03/15/2022	-	-	5,437.50	5,437.50	-
06/15/2022	-	-	5,437.50	5,437.50	-
09/15/2022	-	-	5,437.50	5,437.50	-
12/15/2022	-	-	5,437.50	5,437.50	21,750.00